# Memory care touring checklist

#### Community:

When contacting or visiting a prospective memory care community, be sure to use this checklist to keep notes, compare communities, and get answers to important questions.

## **General Observations**

You're greeted and feel welcome Entrances and exits are secure Common areas are easy to navigate Outdoor areas prevent wandering Community is clean and odor-free Residents look happy and engaged Residents appear well-groomed Bathrooms include safety features Emergency protocols are available Pet-friendly environment

### Staffing

Staff are licensed or certified Staff are kind to residents Staff call residents by name Staff are tenured Staff look well-groomed Staff-to-resident ratio is comfortable

Notes: What specialized memory care training does staff receive?

What methods are used for de-escalation?

#### **Personal Services**

Care assessment begins upon admission Daily care and chores are managed Outside patient care is coordinated Meals are tailored and nutritious Special diets are accommodated Person-centered care is provided Transportation is available

Notes: What specialized memory care therapies or services are offered? What specialized activities are available to residents in various stages of memory loss?

#### **Finances**

Renters insurance requirements are clear Appeal process for dissatisfied residents is available Monthly cost breakdown is clear Additional fees are mentioned

Notes: What sort of pricing incentives, move-in specials, or other financial programs are available?

How long is the waitlist, and how are availabilities awarded? Is it first come, first served?

#### Living Units

Natural light is present during the day Temperature is controllable and comfortable Emergency call system is available Balance of safety and privacy

Notes: Who has keys and access to the unit?

